

# THERASOFT

## EXTENDED PROFILE

## OVERVIEW

Therasoft (also known as Therasoft Online) is a cloud-based, AI-assisted practice management system for therapists, counselors, psychiatrists, and social workers. The platform, as well as its iOS and Android companion apps meet HIPAA and PCI compliance standards.

## ADMINISTRATIVE TOOLS:

- **Scheduling and calendar:** Book and track appointments, set recurring sessions, and send automated reminders by text or email. The calendar syncs across devices.
- **Client registration and portal:** Clients fill out digital intake forms, share documents, send secure messages, and see their appointments through the portal.
- **Insurance claims and billing:** Submit electronic claims, post ERAs, and manage third-party billing. Therasoft also offers a separate insurance billing service.
- **Payment processing:** Accept credit card and ACH payments.

## CLINICAL TOOLS

- **Progress notes:** Write notes in standard formats such as SOAP, DAP, BIRP, and GIRP, using customizable templates. The AI-assisted option can generate draft notes, which clinicians can then review.
- **Assessments and treatment plans:** Complete clinical assessments, build treatment plans, and track goals and progress over time.
- **Telehealth:** Run video sessions natively (integrated with VidyoConnect).
- **E-prescribing: Controlled** substance prescribing (EPCS) and drug database.



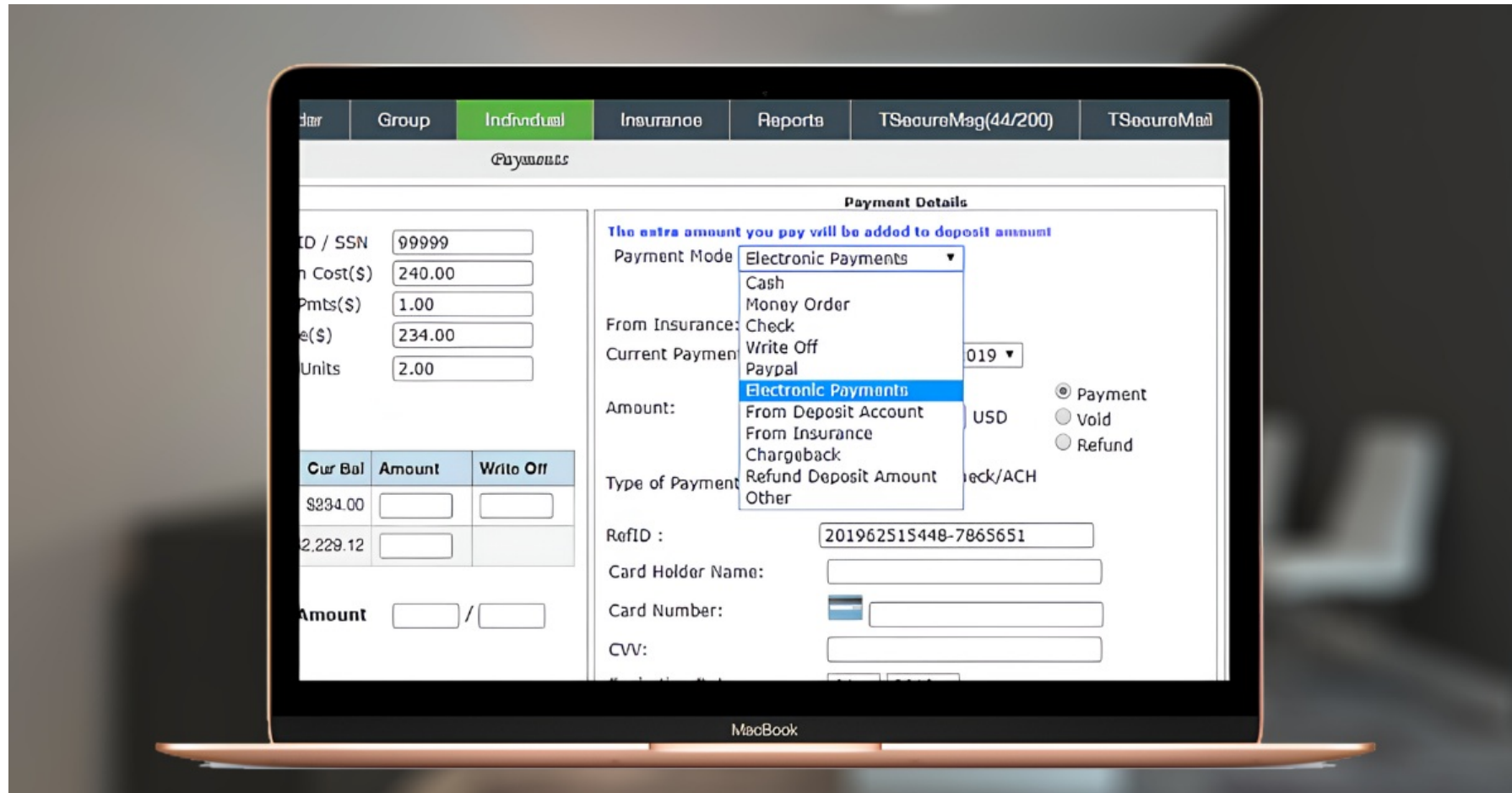
## SOFTWARE SPECIFICATION

|                          |           |
|--------------------------|-----------|
| OVERVIEW                 |           |
| PRODUCT NAME             | Therasoft |
| ADDITIONAL INFORMATION   |           |
| IOS APP                  | ✓         |
| ANDROID APP              | ✓         |
| MULTI-OFFICE             | ✓         |
| WEB APP                  | ✓         |
| COMPLIANCE               |           |
| HIPAA                    | ✓         |
| ICD-10                   | ✗         |
| CPT                      | ✗         |
| HL7                      | ✗         |
| SPECIALTY                |           |
| ALLERGY AND IMMUNOLOGY   | ✗         |
| ANESTHESIOLOGY           | ✗         |
| BARIATRICS               | ✗         |
| CARDIOLOGY               | ✗         |
| COMMUNITY HEALTH CENTERS | ✗         |
| CORRECTIONAL HEALTH      | ✗         |
| DENTISTRY                | ✗         |
| DERMATOLOGY              | ✗         |
| DIALYSIS CLINIC          | ✗         |

|                                     |   |
|-------------------------------------|---|
| ENDOCRINOLOGY                       | × |
| FAMILY MEDICINE                     | × |
| GASTROENTEROLOGY                    | × |
| GENERAL PRACTITIONER                | × |
| INFECTIOUS DISEASES                 | × |
| INTERNAL MEDICINE                   | × |
| MENTAL AND BEHAVIORAL HEALTH        | ✓ |
| NEPHROLOGY                          | × |
| NEUROLOGY AND NEUROSURGERY          | × |
| OBSTETRICS AND GYNECOLOGY           | × |
| OCCUPATIONAL MEDICINE               | × |
| ONCOLOGY AND HEMATOLOGY             | × |
| OPHTHALMOLOGY                       | × |
| ORTHOPEDICS AND SPORTS MEDICINE     | × |
| OTOLARYNGOLOGY                      | × |
| PAIN MANAGEMENT                     | × |
| PEDIATRICS                          | × |
| PHYSICAL THERAPY AND REHABILITATION | × |
| PLASTIC SURGERY                     | × |
| PODIATRY                            | × |
| PROCTOLOGY                          | × |
| PULMONOLOGY                         | × |
| RADIOLOGY                           | × |
| RHEUMATOLOGY                        | × |
| SLEEP MEDICINE AND CENTERS          | × |

|                                         |   |
|-----------------------------------------|---|
| <b>SPEECH THERAPY</b>                   | × |
| <b>SURGERY</b>                          | × |
| <b>URGENT CARE</b>                      | × |
| <b>UROLOGY</b>                          | × |
| <b>VASCULAR DISEASES AND PHLEBOLOGY</b> | × |
| <b>OTHER SPECIALTIES</b>                | × |
| <b>CHIROPRACTIC</b>                     | × |
| <b>PRACTICE SIZE</b>                    |   |
| <b>SOLO PRACTICE</b>                    | ✓ |
| <b>1-10 PHYSICIANS</b>                  | ✓ |
| <b>11-50 PHYSICIANS</b>                 | × |
| <b>OVER 50 PHYSICIANS</b>               | × |
| <b>SOFTWARE FEATURES</b>                |   |
| <b>APPOINTMENT MANAGEMENT</b>           | ✓ |
| <b>BILLING MANAGEMENT</b>               | ✓ |
| <b>CLINICAL WORKFLOW</b>                | ✓ |
| <b>DOCUMENT MANAGEMENT</b>              | ✓ |
| <b>EM CODING</b>                        | × |
| <b>INSURANCE AND CLAIMS</b>             | ✓ |
| <b>LAB INTEGRATION</b>                  | × |
| <b>MEDICAL TEMPLATES</b>                | ✓ |
| <b>PATIENT DEMOGRAPHICS</b>             | ✓ |
| <b>PATIENT HISTORY</b>                  | ✓ |
| <b>PATIENT PORTAL</b>                   | ✓ |
| <b>REFERRALS</b>                        | × |

|                         |                      |
|-------------------------|----------------------|
| REPORTING AND ANALYTICS | ✓                    |
| SCHEDULING              | ✓                    |
| VOICE RECOGNITION       | ✗                    |
| E-PRESCRIPTION          | ✓                    |
| FURTHER INFORMATION     |                      |
| PRICING                 | \$69/clinician/month |



Therasoft®

Front Desk

My account

Company #5413

Open a company

Sign out

My Clinic

My Staff

My Agents

My Links

Landing Page

My Leads

Front Desk: Seattle Wellness Center Frontdesk

Update how your Front Desk sounds, what it says, and its number. Changes go live right away.

Add Agent

Delete Agent

✓

Your practice

Confirmed both your Therasoft account

Confirmed

Practice name

City / State / Zip

Email

Seattle Wellness Center

Seattle, WA 98125

frontdesk@seattlewellnesscenter.com

Address

Phone number

Contact person

155 NE 100th St

206.635.1952

Seattle Wellness Center

✓

Your local phone line

+1 (206) 472-1816

Ready

▼

✓

Greeting

Voice: Custom voice

Ready

▼

✓

Where new leads go

frontdesk@seattlewellnesscenter.com

Ready

▼

✓

Confirmation email

Emailed to a client after your Front Desk takes a message

Ready

▼

A smartphone displaying the Therasoft Insurance Information screen. The screen shows fields for Client, Agent ID, Region, Agent ID#, and Client ID#, each with a dropdown menu. Below these fields are buttons for 'Insurance' and 'Secondary'. The screen also displays 'CLAIMED DETAILS' with fields for Claim ID#, Claim Name, Claim #, P.L. Amount, Claim Date, and Status.