

THERA PLATFORM EXTENDED PROFILE

OVERVIEW

TheraPlatform is a flexible, all-in-one EHR and practice management solution built for therapists and behavioral health professionals.

Designed to streamline both clinical and administrative tasks, it offers customizable documentation, AI-powered therapy notes, built-in outcome measures, Wiley treatment planners, automated billing, insurance claims, scheduling, and a secure client portal. Secure telehealth is also fully integrated.

TheraPlatform stands out for its automation capabilities and adaptability — from solo providers to group practices, users can tailor forms, workflows, and templates to fit their needs. Whether you're in mental health, speech, or allied therapy fields, TheraPlatform helps you save time, improve accuracy, and focus more on client care.

SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	TheraPlatform
COMPLIANCE	
HIPAA	✓
ICD-10	✓
CPT	✓
HL7	✗
SPECIALTY	
ALLERGY AND IMMUNOLOGY	✗
ANESTHESIOLOGY	✗
BARIATRICS	✗
CARDIOLOGY	✗
COMMUNITY HEALTH CENTERS	✗
CORRECTIONAL HEALTH	✗
DENTISTRY	✗
DERMATOLOGY	✗
DIALYSIS CLINIC	✗
ENDOCRINOLOGY	✗
FAMILY MEDICINE	✗
GASTROENTEROLOGY	✗
GENERAL PRACTITIONER	✗
INFECTIOUS DISEASES	✗

INTERNAL MEDICINE	×
MENTAL AND BEHAVIORAL HEALTH	✓
NEPHROLOGY	×
NEUROLOGY AND NEUROSURGERY	×
OBSTETRICS AND GYNECOLOGY	×
OCCUPATIONAL MEDICINE	×
ONCOLOGY AND HEMATOLOGY	×
OPHTHALMOLOGY	×
ORTHOPEDICS AND SPORTS MEDICINE	×
OTOLARYNGOLOGY	×
PAIN MANAGEMENT	×
PEDIATRICS	×
PHYSICAL THERAPY AND REHABILITATION	✓
PLASTIC SURGERY	×
PODIATRY	×
PROCTOLOGY	×
PULMONOLOGY	×
RADIOLOGY	×
RHEUMATOLOGY	×
SLEEP MEDICINE AND CENTERS	×
SPEECH THERAPY	✓
SURGERY	×
URGENT CARE	×
UROLOGY	×

VASCULAR DISEASES AND PHLEBOLOGY	✗
OTHER SPECIALTIES	✗
CHIROPRACTIC	✓
PRACTICE SIZE	
SOLO PRACTICE	✓
1-10 PHYSICIANS	✓
11-50 PHYSICIANS	✓
OVER 50 PHYSICIANS	✓
ADDITIONAL INFORMATION	
IOS APP	✗
ANDROID APP	✗
MULTI-OFFICE	✗
WEB APP	✓
SOFTWARE FEATURES	
APPOINTMENT MANAGEMENT	✓
BILLING MANAGEMENT	✓
CLINICAL WORKFLOW	✓
DOCUMENT MANAGEMENT	✓
EM CODING	✗
INSURANCE AND CLAIMS	✓
LAB INTEGRATION	✗
MEDICAL TEMPLATES	✗
PATIENT DEMOGRAPHICS	✓
PATIENT HISTORY	✓
PATIENT PORTAL	✓

REFERRALS	✓
REPORTING AND ANALYTICS	✓
SCHEDULING	✓
VOICE RECOGNITION	✗
E-PRESCRIPTION	✗
FURTHER INFORMATION	

SOFTWARE SCREENSHOTS

The screenshot displays the THERAPlatform interface for managing a session schedule. The top navigation bar includes the THERAPlatform logo, a search bar for clients (currently showing "John Martin Rock Rockville"), and utility buttons for "Tutorials", "Get \$59 credit", and "Refer a Friend". A left sidebar lists navigation options: Clients, Schedule, To Do (2729), Therapists, Billing, Staff, Resources, Videos, Reports, Settings, My Account, and Sign Out.

The main "Session Schedule" view shows a calendar for December 2024. The calendar is currently set to "Today" (2024-12-09) and is displayed in a "Month" view. The days of the week are labeled at the top of the calendar grid. Sessions are represented by colored blocks with the following details:

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
25	26	27	28	29	30	1
						12:00 AM Kate C.
2	3	4	5	6	7	8
	12:00 AM Kate C.	12:00 AM Jen P.		7:00 AM Kate C.		12:00 AM Kate C.
	9:00 AM Kate C.	11:00 AM Kate C.				
9	10	11	12	13	14	15
12:00 AM Kate C.						
16	17	18	19	20	21	

A "Help" button is visible in the bottom right corner of the calendar view.

HEBA Platform Settings

Organization Billing Forms Notes Portal Import Export

Consent Invoicing Demographics

Add Form Browse Library

Title	Enabled
CEESD	Yes
PATIENT HEALTH QUESTIONNAIRE (PHQ-4)	Yes
PATIENT HEALTH QUESTIONNAIRE (PHQ-9)	Yes
Adult Mental Health Intake Form	Yes
Adverse Childhood Experience (ACE) Questionnaire (English)	Yes
Brief Bio-social Ganking Screen (BBSG)	Yes
PATIENT HEALTH QUESTIONNAIRE (PHQ-4)	Yes
GAD-7 (Spanish Version)	Yes
Generalized Anxiety Disorder-7 Item (GAD-7)	Yes
Alcohol Use Disorders Identification Test (AUDIT)	Yes

SOAP AI

Description Code Time-based

Therapy 90837 No

Session Summary for AI

Enter a few sentences or keywords to recap the session. What did the client report? What interventions were used, and how did the client respond? Include your assessment, observations, changes, progress, and any other relevant details. AI will use this information to generate your note.

Generate with AI **Start 90-Day AI Notes Trial**

Note

B I U

View Treatment Plan View Activities **Wiley Planner?**

Close **Save Changes As Draft**

PATIENT HEALTH QUESTIONNAIRE (PHQ-4) Completed on March 10, 2025

PATIENT HEALTH QUESTIONNAIRE (PHQ-4): Mild distress

INTERPRETATION

SCORE

4 Mild

SCALE

- 0- 2 Minimal
- 3- 5 Mild
- 6- 8 Moderate
- 9- 12 Severe

Question	Response	Score	Since Last	Since Baseline
1. Feeling nervous, anxious or on edge	Not at all	0/3	0	0
2. Not being able to stop or control worrying	Several days	1/3	0	0
3. Little interest or pleasure in doing things	More than half the days	2/3	+1	+2
4. Feeling down, depressed, or hopeless	Several days	1/3	-2	0

Adult Mental **Wiley Wizard**

Guides **Problem** Behavior Goals Objectives Interventions

Created By John LE DOB

Diagnosis: [F41.0] Anxiety disorder, unspecified

Problem Anxiety

Behavior Autonomic hyperactivity including dry mouth, nausea, diarrhea, shortness of breath, or rapid heartbeat. Disorganization or agitated behaviors following exposure to a traumatic event. Caregivers reinforce all steps toward anxiety reduction.

Objectives Attend a support group for individuals with developmental disabilities.

- Arrange for a psychiatric evaluation to determine whether psychotropic medications may be helpful.
- Arrange for psychological assessment of the client's anxiety symptoms, including developmental history, family history, and previous psychiatric involvement.
- Arrange for the client to participate in group therapy to learn skills incompatible with his/her anxiety symptomatology (e.g., relaxation, visualization, and deep breathing).
- Arrange for the client to receive individual therapy using a therapeutic model best suited for him/her (e.g., cognitive-behavioral, behavioral, or psychoeducational) to facilitate changes in anxious feeling and thinking.
- Assess ecological factors contributing to the maintenance of the client's anxiety behaviors.
- Assist family members and caregivers in identifying what the client may be communicating through higher problematic behavior (e.g., fear, helplessness, or frustration). Refer family members and caregivers to the Parent Survival Manual (Schopler) for examples of effective communication.

Close **Previous** **Next**

Invoice #17

Both Paid

Client: Luca Kempa, 2023 Burbank Blvd Suite 300, Burbank, CA 91506, United States, Phone: 3232 329-2233

Account: 00EC086-9, 2023 Burbank Blvd Suite 300, Burbank, CA 91506, United States, Date: 10/10/24, Bill To: 10/10/24, PO: 0

Date	Service	QPT	Units	Billat	Total	Discount	Waived	Total	Waived
10/10/24	Therapy	4545	1	\$0.00	\$30.00	\$30.00	\$0.00	\$0.00	\$0.00
Client Total	Client Paid	Insurance Total	Insurance Paid	Invoice Total	Open Balance				
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				

Payments

Date	Payment Name	Type	Method	Amount	Scheduled	Stripe	Errors	Check	Note	By
10/10/24	ACCOUNTABLE HEALTHCARE PA SERVICES	Payment	Credit Card	\$30.00						JANU

Claims

Add Item Add Claim Send Add Support Close

HEBA Platform Reports

Overview Sessions Invoices Claims Transactions Clients Therapists

14 Sessions (last 12 months)

\$7,369.25 Claims (last 12 months)

\$11,819.25 Invoices (last 12 months)

\$6,115.00 Payments (last 12 months)



