

# PRACTICE BETTER EXTENDED PROFILE

## OVERVIEW

Practice Better is a comprehensive practice management platform tailored to meet the needs of wellness professionals, including dietitians, nutritionists, naturopaths, and other health practitioners. Designed with user-friendly tools and integrations, the platform aims to simplify client management, streamline administrative tasks, and foster better client relationships through its robust client portal and scheduling software.

The platform is highly regarded for its versatility, making it a popular choice for both solo practitioners and larger naturopathic or wellness clinics. Practice Better empowers practitioners to focus on client care by offering tools for appointment management, document sharing, billing, and workflow automation.

## AI CHARTING

The AI Charting Assistant is an add-on for Practice Better that streamlines telehealth and Zoom 1:1 sessions by automatically recording, transcribing, and summarizing them.

It offers three summary styles - narrative, outline, and SOAP notes, allowing practitioners to choose the format that best fits their documentation needs.

Summaries and action items can be directly incorporated into your existing note templates, facilitating streamlined documentation and follow-up.

## WHO USES PRACTICE BETTER?

Practice Better is primarily used by wellness professionals, including:

- **Dietitians and nutritionists:** To manage clients, create meal plans, and track client progress.
- **Naturopaths:** For handling holistic treatment plans and managing clinic workflows.
- **Health coaches:** To organize group coaching programs, individual sessions, and track client engagement.
- **Therapists:** To facilitate scheduling, note-taking, and secure client communication.

It is also suitable for solo practitioners, small clinics, and larger practices looking for robust, cloud-based practice management software.

## IS THERE A FREE VERSION?

Yes, there's a free 'sprout' plan for students and recent graduates. It provides essential tools to manage up to three clients, ensuring compliance with HIPAA and PIPEDA standards.

## WHAT IS THE DIFFERENCE BETWEEN A FREE TRIAL ACCOUNT AND A SPROUT ACCOUNT?

The Sprout Plan is a free, limited-feature plan for students and recent graduates, while a free trial account offers full access to paid features for 14 days, suitable for evaluating the platform's comprehensive capabilities.

Those who opt for the team plan are eligible for a 30-day free trial.

## SOFTWARE SPECIFICATION

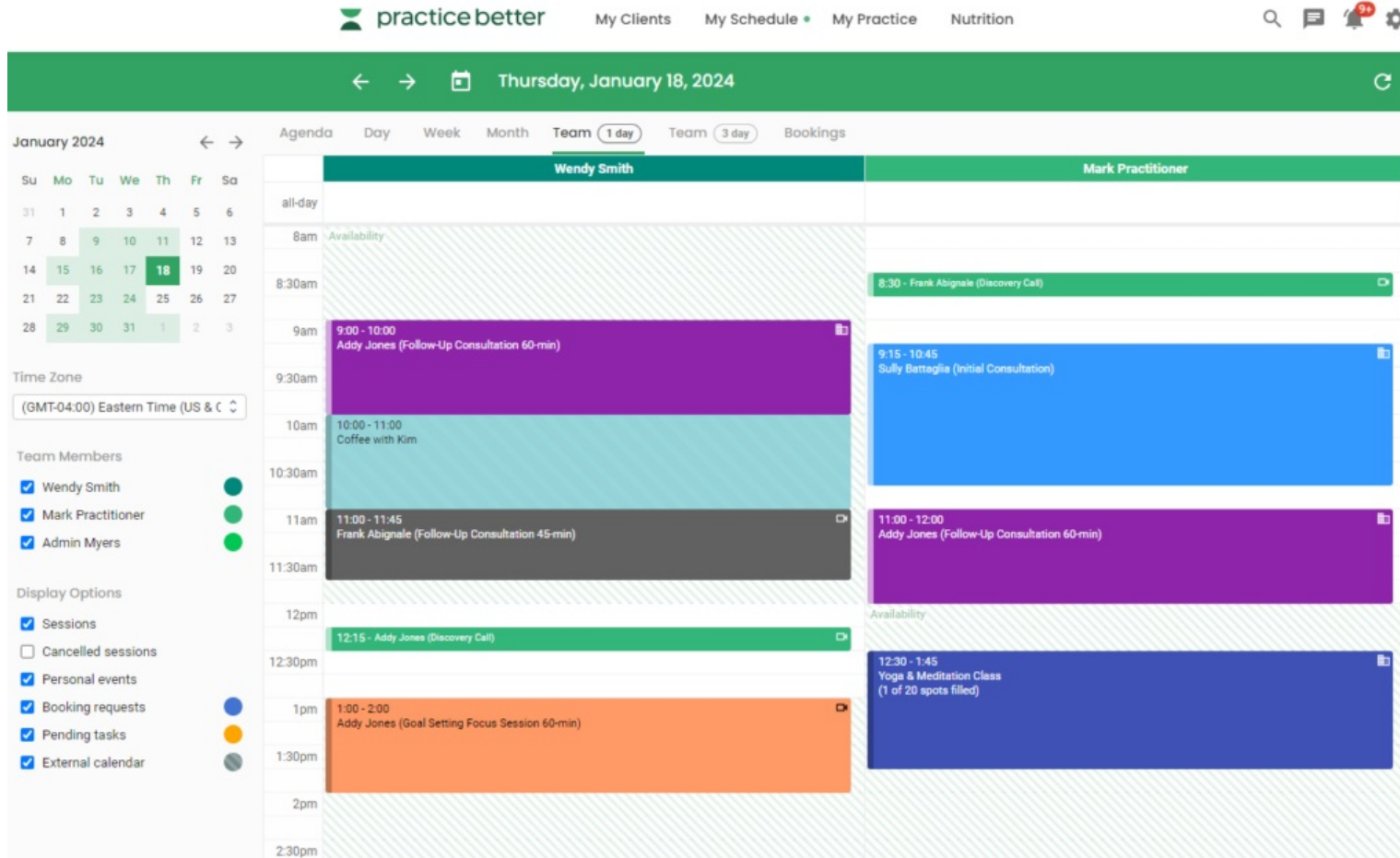
<b>OVERVIEW</b>	
<b>PRODUCT NAME</b>	Practice Better
<b>ADDITIONAL INFORMATION</b>	
<b>IOS APP</b>	✓
<b>ANDROID APP</b>	✓
<b>MULTI-OFFICE</b>	✓
<b>WEB APP</b>	✓
<b>COMPLIANCE</b>	
<b>HIPAA</b>	✓
<b>ICD-10</b>	✗
<b>CPT</b>	✗
<b>HL7</b>	✗
<b>SPECIALTY</b>	
<b>ALLERGY AND IMMUNOLOGY</b>	✓
<b>ANESTHESIOLOGY</b>	✗
<b>BARIATRICS</b>	✗
<b>CARDIOLOGY</b>	✗
<b>COMMUNITY HEALTH CENTERS</b>	✗
<b>CORRECTIONAL HEALTH</b>	✗

DENTISTRY	×
DERMATOLOGY	✓
DIALYSIS CLINIC	×
ENDOCRINOLOGY	✓
FAMILY MEDICINE	✓
GASTROENTEROLOGY	×
GENERAL PRACTITIONER	✓
INFECTIOUS DISEASES	×
INTERNAL MEDICINE	✓
MENTAL AND BEHAVIORAL HEALTH	✓
NEPHROLOGY	×
NEUROLOGY AND NEUROSURGERY	×
OBSTETRICS AND GYNECOLOGY	×
OCCUPATIONAL MEDICINE	×
ONCOLOGY AND HEMATOLOGY	×
OPHTHALMOLOGY	×
ORTHOPEDICS AND SPORTS MEDICINE	×
OTOLARYNGOLOGY	×
PAIN MANAGEMENT	×
PEDIATRICS	✓
PHYSICAL THERAPY AND REHABILITATION	✓
PLASTIC SURGERY	×
PODIATRY	×
PROCTOLOGY	×
PULMONOLOGY	×

<b>RADIOLOGY</b>	<b>×</b>
<b>RHEUMATOLOGY</b>	<b>×</b>
<b>SLEEP MEDICINE AND CENTERS</b>	<b>×</b>
<b>SPEECH THERAPY</b>	<b>×</b>
<b>SURGERY</b>	<b>×</b>
<b>URGENT CARE</b>	<b>×</b>
<b>UROLOGY</b>	<b>×</b>
<b>VASCULAR DISEASES AND PHLEBOLOGY</b>	<b>×</b>
<b>OTHER SPECIALTIES</b>	<b>✓</b>
<b>CHIROPRACTIC</b>	<b>✓</b>
<b>PRACTICE SIZE</b>	
<b>SOLO PRACTICE</b>	<b>✓</b>
<b>1-10 PHYSICIANS</b>	<b>✓</b>
<b>11-50 PHYSICIANS</b>	<b>✓</b>
<b>OVER 50 PHYSICIANS</b>	<b>×</b>
<b>SOFTWARE FEATURES</b>	
<b>APPOINTMENT MANAGEMENT</b>	<b>✓</b>
<b>BILLING MANAGEMENT</b>	<b>✓</b>
<b>CLINICAL WORKFLOW</b>	<b>✓</b>
<b>DOCUMENT MANAGEMENT</b>	<b>✓</b>
<b>EM CODING</b>	<b>×</b>
<b>INSURANCE AND CLAIMS</b>	<b>×</b>
<b>LAB INTEGRATION</b>	<b>×</b>
<b>MEDICAL TEMPLATES</b>	<b>✓</b>
<b>PATIENT DEMOGRAPHICS</b>	<b>✓</b>

<b>PATIENT HISTORY</b>	✓
<b>PATIENT PORTAL</b>	✓
<b>REFERRALS</b>	✗
<b>REPORTING AND ANALYTICS</b>	✓
<b>SCHEDULING</b>	✓
<b>VOICE RECOGNITION</b>	✗
<b>E-PRESCRIPTION</b>	✗
<b>FURTHER INFORMATION</b>	
<b>PRICING</b>	14-day free trial. Starter \$25 USD/mo, Professional \$69 USD/mo, Plus \$99 USD/mo, Team \$155 USD/mo

## SOFTWARE SCREENSHOTS



The screenshot displays the Practice Better software interface for a specific day. At the top, the navigation bar includes the Practice Better logo, user roles (My Clients, My Schedule, My Practice, Nutrition), and utility icons (search, messages, notifications, settings). The main header shows the date "Thursday, January 18, 2024" with navigation arrows and a refresh button.

The interface is divided into two columns: "Wendy Smith" on the left and "Mark Practitioner" on the right. A central vertical timeline shows the time of day from 8am to 2:30pm. Appointments are represented as colored blocks:

- Wendy Smith's appointments:**
  - 8:30am - 9:00am: Availability
  - 9:00 - 10:00: Addy Jones (Follow-Up Consultation 60-min)
  - 10:00 - 11:00: Coffee with Kim
  - 11:00 - 11:45: Frank Abignale (Follow-Up Consultation 45-min)
  - 12:15 - 12:30pm: Addy Jones (Discovery Call)
  - 1:00 - 2:00: Addy Jones (Goal Setting Focus Session 60-min)
- Mark Practitioner's appointments:**
  - 8:30 - 9:00am: Frank Abignale (Discovery Call)
  - 9:15 - 10:45: Sully Battaglia (Initial Consultation)
  - 11:00 - 12:00: Addy Jones (Follow-Up Consultation 60-min)
  - 12:30 - 1:45: Yoga & Meditation Class (1 of 20 spots filled)

On the left side, there is a calendar view for January 2024, a "Time Zone" dropdown set to "(GMT-04:00) Eastern Time (US & C)", and a "Team Members" list with checkboxes for Wendy Smith, Mark Practitioner, and Admin Myers. Below that are "Display Options" including Sessions, Cancelled sessions, Personal events, Booking requests, Pending tasks, and External calendar.

Wendy Smith Nutrition  
My Portal

Request a session | Complete forms | Complete a task | Pay an invoice | Send a message | Log journal entries | Upload a document

**My Journals - March 14**

- FOOD & MOOD JOURNAL: 5 entries
- LIFESTYLE JOURNAL: 2 entries
- GLASSES: 7 glasses

**Upcoming Sessions**

TUESDAY MARCH 14TH  
Follow-up Consultation  
Tue, Mar 14 @ 10:00 AM EDT

WEDNESDAY MARCH 15TH  
60 Minute Follow-up Consultation

Wendy Smith  
Feb 7 @ 11:33 PM

No problem, there are many quick and healthy meal options. You can try making a salad, smoothie or grilled chicken sandwich for example. Planning ahead and prepping your meals can also save you time!

Feb 7 @ 11:33 PM by Wendy

Request session

My Programs  
Spring Nutrition Challenge  
Registered on February 6

Pending Forms

practice better  
Home | My Resources | My Practitioner | Nutrition

November 23, 2023

All Entries | Food & Mood | Lifestyle

November 2023

Breakfast  
Feta Scrambled Eggs & Raspberries

1 entries

Day Summary  
1 entries

Nutrient Targets & Totals  
Protein (24%) | Fat (51%)

Nutrient Summary

Calories	380.0 kcal
Carbohydrates	18.0 g
Fats	27.0 g
Protein	25.0 g
Saturated Fats	12.0 g
Total Fats	19.0 g
Calcium	285.0 mg
Cholesterol	602.0 mg
Fiber	4.0 g
Iron	3.0 mg
Magnesium	39.0 mg

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practice better  
My Clients | My Schedule | My Practice | Nutrition

Self-paced Program  
My Nutrition Program

Search modules and enrollments

Enrollment Summary

Total Enrollments	Completed Enrollments	Average Days to Complete	Average Progress
90	65	35	72.5%

Client (Date registered)	Progress (%)	Completed Modules	Days to Complete	Messages Posted
Mary Smith Aug 16, 2022	100%	25 (25 available)	31	29
Aaron Nunes Aug 4, 2022	100%	25 (25 available)	33	31
Heath Stewart Aug 4, 2022	100%	25 (25 available)	29	15
Rogan Rosen Aug 4, 2022	100%	25 (25 available)	39	21
Clyde Lucas Aug 4, 2022	100%	25 (25 available)	30	18
Yvette Redmond Aug 4, 2022	100%	25 (25 available)	45	8

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