



**PRACTICE BETTER**

**EXTENDED PROFILE**



## OVERVIEW

Practice Better is a comprehensive practice management platform tailored to meet the needs of wellness professionals, including dietitians, nutritionists, naturopaths, and other health practitioners. Designed with user-friendly tools and integrations, the platform aims to simplify client management, streamline administrative tasks, and foster better client relationships through its robust client portal and scheduling software.

The platform is highly regarded for its versatility, making it a popular choice for both solo practitioners and larger naturopathic or wellness clinics. Practice Better empowers practitioners to focus on client care by offering tools for appointment management, document sharing, billing, and workflow automation.

## AI CHARTING

The AI Charting Assistant is an add-on for Practice Better that streamlines telehealth and Zoom 1:1 sessions by automatically recording, transcribing, and summarizing them.

It offers three summary styles - narrative, outline, and SOAP notes, allowing practitioners to choose the format that best fits their documentation needs.

Summaries and action items can be directly incorporated into your existing note templates, facilitating streamlined documentation and follow-up.

## WHO USES PRACTICE BETTER?

Practice Better is primarily used by wellness professionals, including:

- **Dietitians and nutritionists:** To manage clients, create meal plans, and track client progress.

- **Naturopaths:** For handling holistic treatment plans and managing clinic workflows.
- **Health coaches:** To organize group coaching programs, individual sessions, and track client engagement.
- **Therapists:** To facilitate scheduling, note-taking, and secure client communication.

It is also suitable for solo practitioners, small clinics, and larger practices looking for robust, cloud-based practice management software.

## **IS THERE A FREE VERSION?**

Yes, there's a free 'sprout' plan for students and recent graduates. It provides essential tools to manage up to three clients, ensuring compliance with HIPAA and PIPEDA standards.

## **WHAT IS THE DIFFERENCE BETWEEN A FREE TRIAL ACCOUNT AND A SPROUT ACCOUNT?**

The Sprout Plan is a free, limited-feature plan for students and recent graduates, while a free trial account offers full access to paid features for 14 days, suitable for evaluating the platform's comprehensive capabilities.

Those who opt for the team plan are eligible for a 30-day free trial.



## SOFTWARE SPECIFICATION

<b>OVERVIEW</b>	
PRODUCT NAME	Practice Better
<b>ADDITIONAL INFORMATION</b>	
IOS APP	✓
ANDROID APP	✓
MULTI-OFFICE	✓
WEB APP	✓
<b>COMPLIANCE</b>	
HIPAA	✓
ICD-10	✗
CPT	✗
HL7	✗
<b>SPECIALTY</b>	
ALLERGY AND IMMUNOLOGY	✓

ANESTHESIOLOGY	X
BARIATRICS	X
CARDIOLOGY	X
COMMUNITY HEALTH CENTERS	X
CORRECTIONAL HEALTH	X
DENTISTRY	X
DERMATOLOGY	✓
DIALYSIS CLINIC	X
ENDOCRINOLOGY	✓
FAMILY MEDICINE	✓
GASTROENTEROLOGY	X
GENERAL PRACTITIONER	✓
INFECTIOUS DISEASES	X
INTERNAL MEDICINE	✓
MENTAL AND BEHAVIORAL HEALTH	✓
NEPHROLOGY	X
NEUROLOGY AND NEUROSURGERY	X
OBSTETRICS AND GYNECOLOGY	X
OCCUPATIONAL MEDICINE	X
ONCOLOGY AND HEMATOLOGY	X

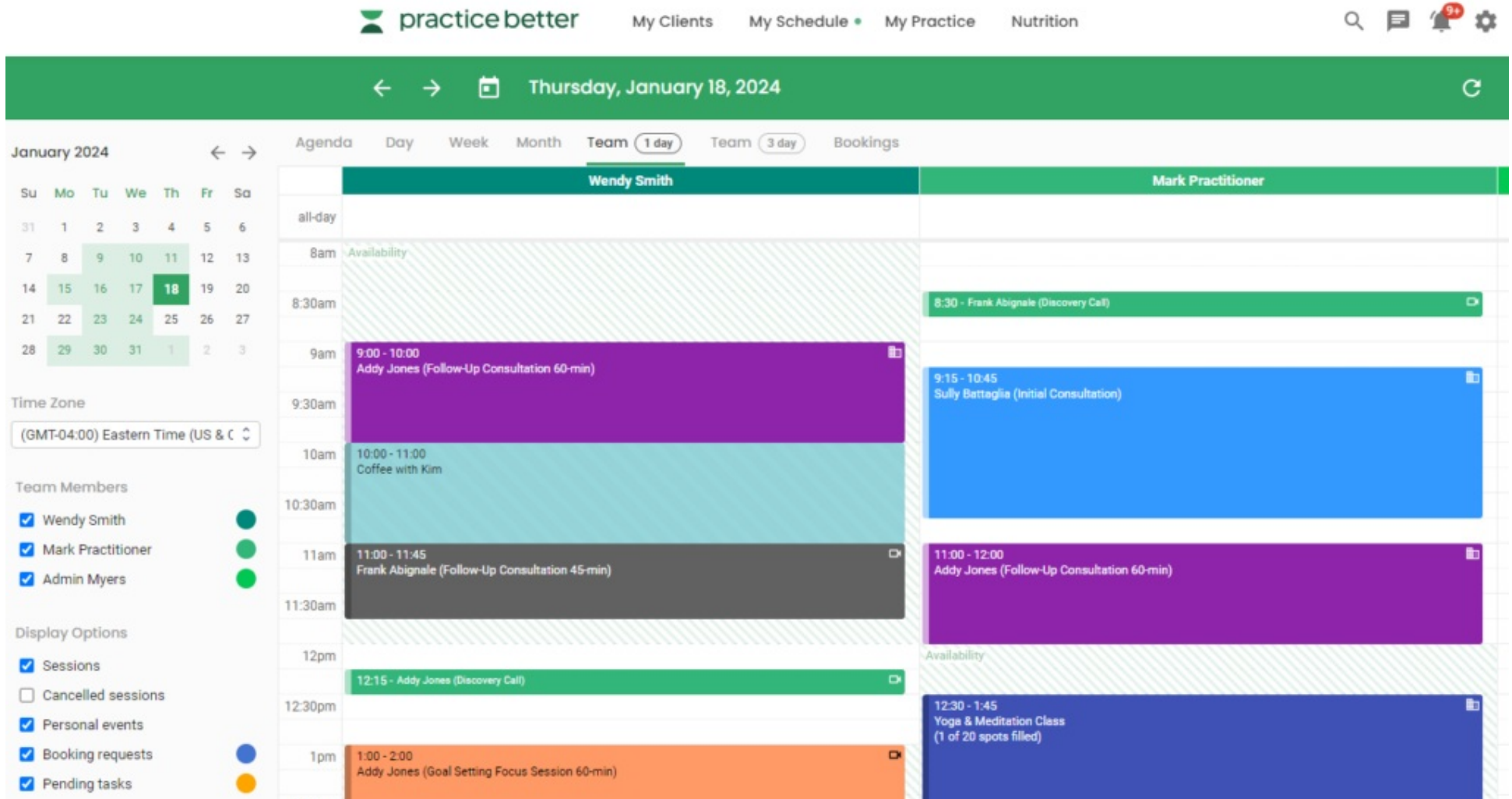
OPHTHALMOLOGY	X
ORTHOPEDICS AND SPORTS MEDICINE	X
OTOLARYNGOLOGY	X
PAIN MANAGEMENT	X
PEDIATRICS	✓
PHYSICAL THERAPY AND REHABILITATION	✓
PLASTIC SURGERY	X
PODIATRY	X
PROCTOLOGY	X
PULMONOLOGY	X
RADIOLOGY	X
RHEUMATOLOGY	X
SLEEP MEDICINE AND CENTERS	X
SPEECH THERAPY	X
SURGERY	X
URGENT CARE	X
UROLOGY	X
VASCULAR DISEASES AND PHLEBOLOGY	X
OTHER SPECIALTIES	✓
CHIROPRACTIC	✓

<b>PRACTICE SIZE</b>	
SOLO PRACTICE	✓
1-10 PHYSICIANS	✓
11-50 PHYSICIANS	✓
OVER 50 PHYSICIANS	✗
<b>SOFTWARE FEATURES</b>	
APPOINTMENT MANAGEMENT	✓
BILLING MANAGEMENT	✓
CLINICAL WORKFLOW	✓
DOCUMENT MANAGEMENT	✓
EM CODING	✗
INSURANCE AND CLAIMS	✗
LAB INTEGRATION	✗
MEDICAL TEMPLATES	✓
PATIENT DEMOGRAPHICS	✓
PATIENT HISTORY	✓
PATIENT PORTAL	✓
REFERRALS	✗
REPORTING AND ANALYTICS	✓
SCHEDULING	✓

VOICE RECOGNITION	×
E-PRESCRIPTION	×
<b>FURTHER INFORMATION</b>	
<b>PRICING</b>	14-day free trial. Starter \$25 USD/mo, Professional \$59 USD/mo, Plus \$89 USD/mo, Team \$145 USD/mo



## SOFTWARE SCREENSHOTS



The screenshot displays the Practice Better software interface for a specific date, Thursday, January 18, 2024. The interface is divided into several sections:

- Navigation Bar:** Located at the top, it includes the Practice Better logo, navigation links for "My Clients", "My Schedule", "My Practice", and "Nutrition", and utility icons for search, messages, notifications, and settings.
- Calendar Header:** A green bar at the top of the main content area shows the date "Thursday, January 18, 2024" with navigation arrows and a refresh icon.
- Calendar View:** On the left, a monthly calendar for January 2024 is shown, with the 18th highlighted. Below it, the "Time Zone" is set to "(GMT-04:00) Eastern Time (US & C)".
- Team Members:** A list of team members is provided, including Wendy Smith, Mark Practitioner, and Admin Myers, each with a status indicator (green dot).
- Display Options:** A list of checkboxes allows users to filter the calendar view, including "Sessions", "Cancelled sessions", "Personal events", "Booking requests", and "Pending tasks".
- Agenda View:** The main area shows a detailed agenda for two practitioners: Wendy Smith and Mark Practitioner.
  - Wendy Smith's Schedule:**
    - 8am - Availability (hatched pattern)
    - 8:30am - Availability (hatched pattern)
    - 9am - 9:00 - 10:00: Addy Jones (Follow-Up Consultation 60-min)
    - 9:30am - Availability (hatched pattern)
    - 10am - 10:00 - 11:00: Coffee with Kim
    - 10:30am - Availability (hatched pattern)
    - 11am - 11:00 - 11:45: Frank Abignale (Follow-Up Consultation 45-min)
    - 11:30am - Availability (hatched pattern)
    - 12pm - Availability (hatched pattern)
    - 12:30pm - Availability (hatched pattern)
    - 1pm - 1:00 - 2:00: Addy Jones (Goal Setting Focus Session 60-min)
  - Mark Practitioner's Schedule:**
    - 8:30 - Frank Abignale (Discovery Call)
    - 9:15 - 10:45: Sully Battaglia (Initial Consultation)
    - 11:00 - 12:00: Addy Jones (Follow-Up Consultation 60-min)
    - 12:30 - 1:45: Yoga & Meditation Class (1 of 20 spots filled)



Wendy Smith Nutrition  
My Portal

- Journals
- Programs
- Bookings
- Packages
- Invoices & Billing
- Forms
- Documents
- Tasks

Request a session | Complete forms | Complete a task | Pay an invoice | Send a message | Log journal entries | Upload a document

**My Journals - March 14**

- FOOD & MOOD JOURNAL: 5 entries
- LIFESTYLE JOURNAL: 2 entries
- 7 glasses

**Upcoming Sessions**

- TUESDAY, MARCH 14TH: Follow-up Consultation (Tue, Mar 14 @ 10:00 AM EDT)
- WEDNESDAY, MARCH 15TH: 60-Minute Follow-up Consultation

Feb 7 @ 11:33 PM by Wendy Smith

No problem, there are many quick and healthy meal options. You can try making a salad, smoothie or grilled chicken sandwich for example. Planning ahead and prepping your meals can also save you time!

Feb 7 @ 11:33 PM by Wendy

Request session

Pending Forms

practice better

Home | My Resources | My Practitioner | Nutrition

November 2023

Breakfast: **Fats Scrambled Eggs & Raspberries** (1 serving)

Day Summary: ENTRIES 1

Calorie: 100% (100%)

Nutrient Targets & Totals

Nutrient Summary	Target	Total
Calories	300.0 kcal	10.0g
Carbohydrates	10.0g	27.0g
Fats	27.0g	25.0g
Protein	25.0g	12.0g
Saturated Fats	12.0g	0.0g
Trans Fats	0.0g	280.0 mg
Cholesterol	280.0 mg	602.0 mg
Fiber	602.0 mg	4.0g
Sodium	4.0g	5.0 mg
Magnesium	5.0 mg	39.0 mg

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practice better

My Clients | My Schedule | My Practice | Nutrition

Self-paced Program  
**My Nutrition Program**

Search modules and enrollments

Enrollment Summary

Total Enrollments	Completed Enrollments	Average Days to Complete	Average Progress
90	65	35	72.5%

Client (Date registered)	Progress (%)	Completed Modules	Days To Complete	Messages Posted
Mary Smith (Aug 26, 2022)	100%	25 (25 available)	31	29
Aaron Hanes (Aug 6, 2022)	100%	25 (25 available)	33	31
Heath Almond (Aug 6, 2022)	100%	25 (25 available)	29	15
Rogan Rosen (Aug 4, 2022)	100%	25 (25 available)	39	21
Clyde Lopez (Aug 4, 2022)	100%	25 (25 available)	30	18
Yadira Redmond (Aug 3, 2022)	100%	25 (25 available)	45	8

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