



# CAREPATRON

# EXTENDED PROFILE



## OVERVIEW

Carepatron is a comprehensive practice management and EHR solution designed to streamline workflows for healthcare providers across various specialties.

Known for its user-friendly interface and cloud-based platform, the Carepatron app is suitable for practices of all sizes, from solo practitioners to larger healthcare organizations. With features like appointment scheduling, billing management, and patient portals, it provides an all-in-one solution for managing clinical, administrative, and financial tasks.

## CAREPATRON APP

The Carepatron app is a mobile-friendly extension of the platform, designed for healthcare professionals who require on-the-go access to patient data, appointment schedules, and clinical tools. Compatible with both iOS and Android devices, the app ensures that providers can deliver quality care without being tied to their desks. Patients can also use the app to access the patient portal, enhancing communication and engagement.

## IS CAREPATRON HIPAA COMPLIANT?

Yes, Carepatron is fully HIPAA compliant, ensuring that all patient data is securely stored and shared according to federal regulations.

## SOFTWARE SPECIFICATION

<b>OVERVIEW</b>	
PRODUCT NAME	Carepatron
<b>ADDITIONAL INFORMATION</b>	
IOS APP	✓
ANDROID APP	✓
MULTI-OFFICE	✓
WEB APP	✓
<b>COMPLIANCE</b>	
HIPAA	✓
ICD-10	✓
CPT	✗
HL7	✗
<b>SPECIALTY</b>	
ALLERGY AND IMMUNOLOGY	✗
ANESTHESIOLOGY	✗
BARIATRICS	✗

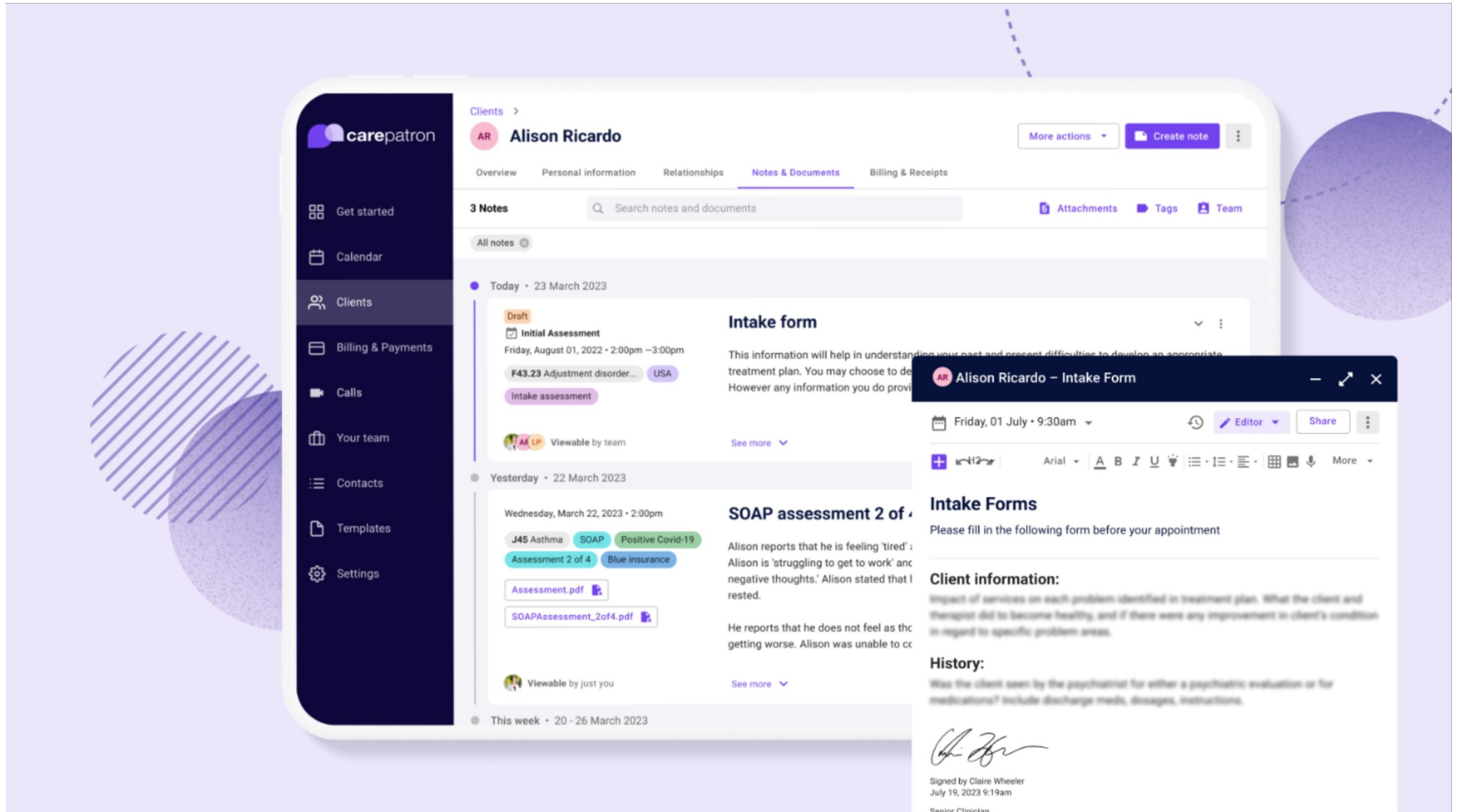
CARDIOLOGY	X
COMMUNITY HEALTH CENTERS	X
CORRECTIONAL HEALTH	X
DENTISTRY	X
DERMATOLOGY	X
DIALYSIS CLINIC	X
ENDOCRINOLOGY	X
FAMILY MEDICINE	✓
GASTROENTEROLOGY	X
GENERAL PRACTITIONER	X
INFECTIOUS DISEASES	X
INTERNAL MEDICINE	✓
MENTAL AND BEHAVIORAL HEALTH	✓
NEPHROLOGY	X
NEUROLOGY AND NEUROSURGERY	X
OBSTETRICS AND GYNECOLOGY	X
OCCUPATIONAL MEDICINE	X
ONCOLOGY AND HEMATOLOGY	X
OPHTHALMOLOGY	X
ORTHOPEDICS AND SPORTS MEDICINE	X
OTOLARYNGOLOGY	

	X
PAIN MANAGEMENT	X
PEDIATRICS	✓
PHYSICAL THERAPY AND REHABILITATION	✓
PLASTIC SURGERY	X
PODIATRY	X
PROCTOLOGY	X
PULMONOLOGY	X
RADIOLOGY	X
RHEUMATOLOGY	X
SLEEP MEDICINE AND CENTERS	X
SPEECH THERAPY	X
SURGERY	X
URGENT CARE	X
UROLOGY	X
VASCULAR DISEASES AND PHLEBOLOGY	X
OTHER SPECIALTIES	✓
CHIROPRACTIC	X
PRACTICE SIZE	
SOLO PRACTICE	✓
	✓

1-10 PHYSICIANS	
11-50 PHYSICIANS	✓
OVER 50 PHYSICIANS	✓
<b>SOFTWARE FEATURES</b>	
APPOINTMENT MANAGEMENT	✓
BILLING MANAGEMENT	✓
CLINICAL WORKFLOW	✓
DOCUMENT MANAGEMENT	✓
EM CODING	✓
INSURANCE AND CLAIMS	✓
LAB INTEGRATION	✗
MEDICAL TEMPLATES	✓
PATIENT DEMOGRAPHICS	✓
PATIENT HISTORY	✓
PATIENT PORTAL	✓
REFERRALS	✓
REPORTING AND ANALYTICS	✓
SCHEDULING	✓
VOICE RECOGNITION	✓
E-PRESCRIPTION	✓

<b>FURTHER INFORMATION</b>	
<b>ONC-ATCB</b>	2014
<b>ONC-ATCB CERTIFYING BODY</b>	Drummond
<b>PRICING</b>	Free: \$0 per user/month, Essential: \$14 per user/month (billed annually), Plus: \$19 per user/month (billed annually), Advanced: \$24 per user/month (billed annually)

## SOFTWARE SCREENSHOTS



The screenshot displays the Carepatron software interface for a client named Alison Ricardo. The interface is divided into a dark sidebar on the left and a main content area on the right. The sidebar contains navigation options: Get started, Calendar, Clients, Billing & Payments, Calls, Your team, Contacts, Templates, and Settings. The main content area shows the client's profile with tabs for Overview, Personal information, Relationships, Notes & Documents (selected), and Billing & Receipts. A '3 Notes' section is visible, with a search bar and filters for Attachments, Tags, and Team. The notes are organized by date: Today (23 March 2023) and Yesterday (22 March 2023). The 'Intake form' note is a draft from Friday, August 01, 2022, at 2:00pm-3:00pm, with tags for 'F43.23 Adjustment disorder...', 'USA', and 'Intake assessment'. The 'SOAP assessment 2 of 4' note is from Wednesday, March 22, 2023, at 2:00pm, with tags for 'J45 Asthma', 'SOAP', 'Positive Covid-19', 'Assessment 2 of 4', and 'Blue insurance'. A floating window titled 'Alison Ricardo - Intake Form' is open, showing a form with a date of 'Friday, 01 July • 9:30am', an editor, and a share button. The form content includes 'Intake Forms' instructions, 'Client information' (Impact of services on each problem identified in treatment plan...), and 'History' (Was the client seen by the psychiatrist for either a psychiatric evaluation or for medications?). A signature of Claire Wheeler is visible at the bottom of the form, dated July 19, 2023, 9:19am, with the title 'Senior Clinician'.



**carepatron**

Today 21 - 27 Jul 2024 Week

Booking + New

July 2024

Sun 21	Mon 22	Tue 23	Wed 24	Thu 25	Fri 26	Sat 27
9 AM	John D - Appointment 8 - 9:30 AM	John D - Appointment 8 - 9:30 AM	John D - Appointment 8 - 9:30 AM	John D - Appointment 8 - 9:30 AM	John D - Appointment 8 - 9:30 AM	John D - Appointment 8 - 9:30 AM
10 AM	John D - Appointment 9 - 10:30 AM	John D - Appointment 9 - 10:30 AM	John D - Appointment 9 - 10:30 AM	John D - Appointment 9 - 10:30 AM	John D - Appointment 9 - 10:30 AM	John D - Appointment 9 - 10:30 AM
11 AM	Christopher W - Dia 11 - 11:50 AM	Christopher W - Dia 11 - 11:50 AM	Christopher W - Dia 11 - 11:50 AM	Christopher W - Dia 11 - 11:50 AM	Christopher W - Dia 11 - 11:50 AM	Christopher W - Dia 11 - 11:50 AM
12 PM	Barbara H, 2 PM	Team Meeting 12 - 1 PM				

Team members

- All team members
- Mel Z
- Jamie Frew
- Jamie Frew
- Jamie Frew
- Joe Doe
- Wendy Smith

Services

Other events

**Invoices**

Export + New invoice

**\$0.00** In Transit

**\$424.00** Total Paid July

**\$1,272.00** Total Unpaid July

**\$954.00** Total Overdue

17 Invoices Search invoices Team Clients Status Show

All

Issue date	Invoice #	Client	Services	Price	Due date	Assigned team	Status	Date received
Jul 22, 2024	000023	Bobby Doe (Bob)	Appointment Add-on, 60 min	\$127.20	Aug 5, 2024	MZ	Unpaid	
Jul 22, 2024	000024	Christopher Williams	Diagnostic Evaluation	\$106.00	Aug 5, 2024	MZ	Unpaid	
Jul 19, 2024	000022	Bobby Doe (Bob)	Appointment Add-on, 60 min	\$127.20	Aug 2, 2024	MZ	Unpaid	
Jul 12, 2024	000020	Christopher Williams	Diagnostic Evaluation	\$106.00	Jul 26, 2024	MZ	Unpaid	
Jul 12, 2024	000019	Christopher Williams	Diagnostic Evaluation	\$106.00	Jul 26, 2024	MZ	Unpaid	
Jul 10, 2024	000018	Christopher Williams	Diagnostic Evaluation	\$106.00	Jul 24, 2024	MZ	Unpaid	
Jul 10, 2024	000017	Barbara Hernandez	Company Ltd - Coaching Service	\$424.00	Jul 24, 2024	MZ	Paid	Bank transfer Jul 10, 2024
Jul 8, 2024	000014	Barbara Hernandez	Appointment Add-on, 60 min	\$127.20	Jul 22, 2024	MZ	Unpaid	