



# CAREPATHS EHR

# EXTENDED PROFILE

# CaRePATHS EHR

## OVERVIEW



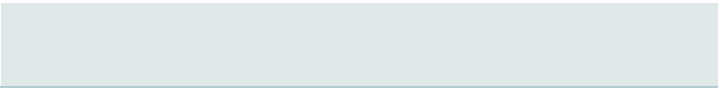
## SOFTWARE SPECIFICATION

<b>OVERVIEW</b>	
PRODUCT NAME	CarePaths EHR
<b>COMPLIANCE</b>	
HIPAA	✓
ICD-10	✓
CPT	✓
HL7	✓
<b>SPECIALTY</b>	
ALLERGY AND IMMUNOLOGY	✗
ANESTHESIOLOGY	✗
BARIATRICS	✗
CARDIOLOGY	✗
COMMUNITY HEALTH CENTERS	✗
CORRECTIONAL HEALTH	✗
DENTISTRY	✗
DERMATOLOGY	✗
	✗

DIALYSIS CLINIC	
ENDOCRINOLOGY	✗
FAMILY MEDICINE	✗
GASTROENTEROLOGY	✗
GENERAL PRACTITIONER	✓
INFECTIOUS DISEASES	✗
INTERNAL MEDICINE	✗
MENTAL AND BEHAVIORAL HEALTH	✓
NEPHROLOGY	✗
NEUROLOGY AND NEUROSURGERY	✗
OBSTETRICS AND GYNECOLOGY	✗
OCCUPATIONAL MEDICINE	✗
ONCOLOGY AND HEMATOLOGY	✗
OPHTHALMOLOGY	✗
ORTHOPEDICS AND SPORTS MEDICINE	✗
OTOLARYNGOLOGY	✗
PAIN MANAGEMENT	✗
PEDIATRICS	✗
PHYSICAL THERAPY AND REHABILITATION	✗
PLASTIC SURGERY	✗
	✗

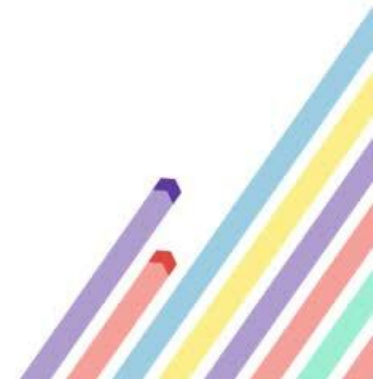
PODIATRY	
PROCTOLOGY	✗
PULMONOLOGY	✗
RADIOLOGY	✗
RHEUMATOLOGY	✗
SLEEP MEDICINE AND CENTERS	✗
SPEECH THERAPY	✗
SURGERY	✗
URGENT CARE	✗
UROLOGY	✗
VASCULAR DISEASES AND PHLEBOLOGY	✗
OTHER SPECIALTIES	✓
CHIROPRACTIC	✗
<b>PRACTICE SIZE</b>	
SOLO PRACTICE	✓
1-10 PHYSICIANS	✓
11-50 PHYSICIANS	✓
OVER 50 PHYSICIANS	✓
<b>ADDITIONAL INFORMATION</b>	
IOS APP	✗

ANDROID APP	✗
MULTI-OFFICE	✗
WEB APP	✓
<b>SOFTWARE FEATURES</b>	
APPOINTMENT MANAGEMENT	✓
BILLING MANAGEMENT	✓
CLINICAL WORKFLOW	✓
DOCUMENT MANAGEMENT	✓
EM CODING	✗
INSURANCE AND CLAIMS	✓
LAB INTEGRATION	✗
MEDICAL TEMPLATES	✓
PATIENT DEMOGRAPHICS	✓
PATIENT HISTORY	✓
PATIENT PORTAL	✓
REFERRALS	✓
REPORTING AND ANALYTICS	✓
SCHEDULING	✓
VOICE RECOGNITION	✗
E-PRESCRIPTION	✓





What do you dislike?





CarePATHS EHR

Scheduling | Clinical | Membership | Prescriber | Recent

Test R. Staff Week

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
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CarePATHS EHR

Scheduling | Clinical | Membership | Prescriber | Recent

✓ Sufficient patient demographics to bill insurance.

**Rain Destiny** (MR: 984451 | Female | 33 years old | Nov 27, 1987) | Account Balance

Cell Phone: 7932499177 | Email: jennyfchriston@carepaths.com | Address: 41649 Topoka, KS 66614

Membership Exp: [Buttons: Print Chart, Statements, Referrals, Record Summary, Services]

Clinical Dashboard | Additional Options: Care Plan | Summaries | Referrals

Recent Services

Date	Document Status	Service Status
2/20/2020	Completed	Completed
2/19/2020	Completed	Completed
1/15/2020	Draft	

Recent Ongoing Problems

Problem	Code Type	Diagnosis Date	Status	Notes
F32.1 Major depressive disorder, single episode, moderate	ICD10	10/1/2019	ACT	
F34.1 Dysthymic disorder	ICD10	3/1/2018	ACT	

CarePATHS EHR

System | Admin | Scheduling | Accounting | Claims | Clinical | Membership | Prescriber | Recent

### EHR DASHBOARD

<b>Tasks</b> 05/04/2020 - Invoice paperwork 05/04/2020 - check insurance eligibility <a href="#">My Tasks</a>	<b>Staff Announcements</b> Staff meeting Friday 10 am <a href="#">Add Announcements</a>	<b>Patients</b> Manage membership for patients, staff, associates, groups, programs, and sites. <a href="#">Patients</a>
<b>Clinical</b> Assessment Due Now Work on clinical notes, treatment planning and assessments. <a href="#">My Documents</a>	<b>Scheduling</b> View the schedule. <a href="#">Scheduling</a>	<b>Message Center</b> View my messages in the Message Center. <a href="#">Message Center</a>

All staff  
Please check on incomplete documents first thing in the morning.

CarePATHS EHR

System | Admin | Scheduling | Accounting | Claims | Clinical | Membership | Prescriber | Recent

### Claims

Status: All | Date Created: [Search]

10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20

ID	Service Date	Patient	Provider	Payer	Status
8437389	3/11/2021	Joni, Jennifer	Support, Carepaths	United Behavioral Health	PAID
Created: 3/11/2021 7:56 AM   Updated: 3/11/2021 8:11 AM Filing Order: Primary   Charge: \$110.00   Billing Code:					
<a href="#">Submissions</a>   <a href="#">Feedback</a>   <a href="#">Patient</a>   <a href="#">Provider</a>   <a href="#">Payer</a>   <a href="#">ESA/IOE</a>   <a href="#">Details</a>					
ID	Service Date	Patient	Provider	Payer	Status
8329672	1/22/2021	Shelton, Jennifer	Support, Carepaths	AARP Medicare Supplement UHC	CLAIM, SUBMITTED
Created: 1/27/2021 2:29 PM   Updated: 1/27/2021 2:29 PM Filing Order: Primary   Charge: \$100.00   Billing Code:					
<a href="#">Submissions</a>   <a href="#">Feedback</a>   <a href="#">Patient</a>   <a href="#">Provider</a>   <a href="#">Payer</a>   <a href="#">ESA/IOE</a>   <a href="#">Details</a>					
ID	Service Date	Patient	Provider	Payer	Status
6038893	9/11/2020	Tantegarten, Joe	Support, Carepaths	GEHA	ADJUDICATED_WITHOUT_PAYMENT
Created: 9/11/2020 2:38 PM   Updated: 9/11/2020 2:38 PM Filing Order: Primary   Charge: \$110.00   Billing Code:					
<a href="#">Submissions</a>   <a href="#">Feedback</a>   <a href="#">Patient</a>   <a href="#">Provider</a>   <a href="#">Payer</a>   <a href="#">ESA/IOE</a>   <a href="#">Details</a>					
ID	Service Date	Patient	Provider	Payer	Status
6037926	8/11/2020	Shelton, Jennifer	Support, Carepaths	AARP Medicare Supplement UHC	CLAIM, SUBMITTED
Created: 8/11/2020 7:32 AM   Updated: 9/11/2020 7:22 AM Filing Order: Primary   Charge: \$110.00   Billing Code:					
<a href="#">Submissions</a>   <a href="#">Feedback</a>   <a href="#">Patient</a>   <a href="#">Provider</a>   <a href="#">Payer</a>   <a href="#">ESA/IOE</a>   <a href="#">Details</a>					

CarePATHS EHR

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### Select Job To Create

Assessment | Claims | Custom | Membership | Misc | Scheduling

#### Standard Reports

Name	Description
Adjustments Report	This report provides information on the adjustments posted during a timeframe.
Aging Report	An aging report tells you how much money is owed to you and how long the charges have been outstanding. It gives the total amount owed for combined bills and the 30, 60, 90, 120, 180, and 270 day report. The main need for each category is given for the organization as a whole and for each provider. The total are always the total due as of the date the report is run.
Allocated Payments Report	Allocated payments report shows you all allocated payments based on the timeframe you select. Report includes the charge the payment is allocated to, the payment method and source of the payment. The summary report group payments by the provider of the service the payment was allocated to. Use this report with the payments report if you want to see all payments received in the timeframe including those that have not been allocated.
Authorization Report	The authorization report lists all authorizations, referrals and authorizations exceptions that are in effect for the timeframe selected. It also included the last service date to help you identify patients who are ongoing treatment.
Charge Report	Dental report lists all charges for services provided during a timeframe. Includes the patient, provider, billing code, units, charge and place of service. Summary report gives total units and total charges grouped by provider and billing code.
Patient Balances Report	List of balances for patients who have an outstanding balance.
Payments Report	List of unallocated payments for a timeframe.
Statements Batch Job	This job is used to create statements for all patients who have a non-zero balance. After the statements are created they will appear in the patient print and a printable pdf will be created in your desktop location.
Statements Print Job	PRINT JOB RUNS ON DEMAND ONLY. Batch statements for given time period into a single HTML file to download and printing. This can print statements created manually as well as any created by the Statement Batch overnight job. Batch size limit is 1000 statements, use smaller data ranges if you have large numbers to print.

#### Specialized Payments Reports

Name	Description
Allocated Payment by Date Paid Report	This report is similar to Accounting Allocated Payments Report but it groups payment by the date the payment was actually posted. This is useful if you have payments that are posted late.
Reversed Allocated Payment by Date Posted Report	Reversed allocated payments report shows all payments that were reversed during the selected timeframe. Report includes charge the payment was originally allocated to, payment amount, payment method, payment source and service date.