



**KAREO**

**EXTENDED PROFILE**



## OVERVIEW

Kareo Clinical's EHR helps independent practices build relationships with patients and provide them meaningful care. Kareo is designed for independent practices and aims to resolve the toughest administrative challenges they face with the use of their platform and integrated modules. Kareo Clinical can be used in a range of specialisms and provides a comprehensive list of functionalities, including a customizable dashboard, ePrescribing, and a fully-integrated patient portal.

Entirely cloud-based, Kareo Clinical EHR runs through a browser and needs only a desktop computer or tablet with a high-speed broadband connection to operate. The software supports a built-in voice recognition program on iOS devices, with a dictation module available for purchase separately.

## FEATURE OVERVIEW

- ✓ Patient Demographics
- ✓ Patient Portal
- ✓ Scheduling
- ✓ Appointment Management
- ✓ Billing Management
- ✓ Medical Templates
- ✓ Document Management
- ✓ Clinical Workflow
- ✓ EM Coding
- ✓ Referrals
- ✓ Insurance and Claims
- ✓ Lab Integration
- ✓ Patient History
- ✓ Reporting and Analytics
- ✓ Voice Recognition
- ✓ Patient History / EMR
- ✓ e-Prescription

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- ✓ E&M Coding
  - ✓ Insurance & Claims
  - ✓ Reporting / Analytics



## SOFTWARE SPECIFICATION

<b>OVERVIEW</b>	
PRODUCT NAME	Kareo
<b>ADDITIONAL INFORMATION</b>	
IOS APP	✓
ANDROID APP	✗
MULTI-OFFICE	✗
WEB APP	✓
<b>COMPLIANCE</b>	
HIPAA	✓
ICD-10	✓
CPT	✓
HL7	✗
<b>SPECIALTY</b>	
ALLERGY AND IMMUNOLOGY	✓
ANESTHESIOLOGY	✗

BARIATRICS	X
CARDIOLOGY	✓
COMMUNITY HEALTH CENTERS	X
CORRECTIONAL HEALTH	X
DENTISTRY	X
DERMATOLOGY	✓
DIALYSIS CLINIC	X
ENDOCRINOLOGY	X
FAMILY MEDICINE	✓
GASTROENTEROLOGY	X
GENERAL PRACTITIONER	✓
INFECTIOUS DISEASES	✓
INTERNAL MEDICINE	✓
MENTAL AND BEHAVIORAL HEALTH	✓
NEPHROLOGY	X
NEUROLOGY AND NEUROSURGERY	X
OBSTETRICS AND GYNECOLOGY	X
OCCUPATIONAL MEDICINE	✓
ONCOLOGY AND HEMATOLOGY	X
OPHTHALMOLOGY	X
ORTHOPEDICS AND SPORTS MEDICINE	

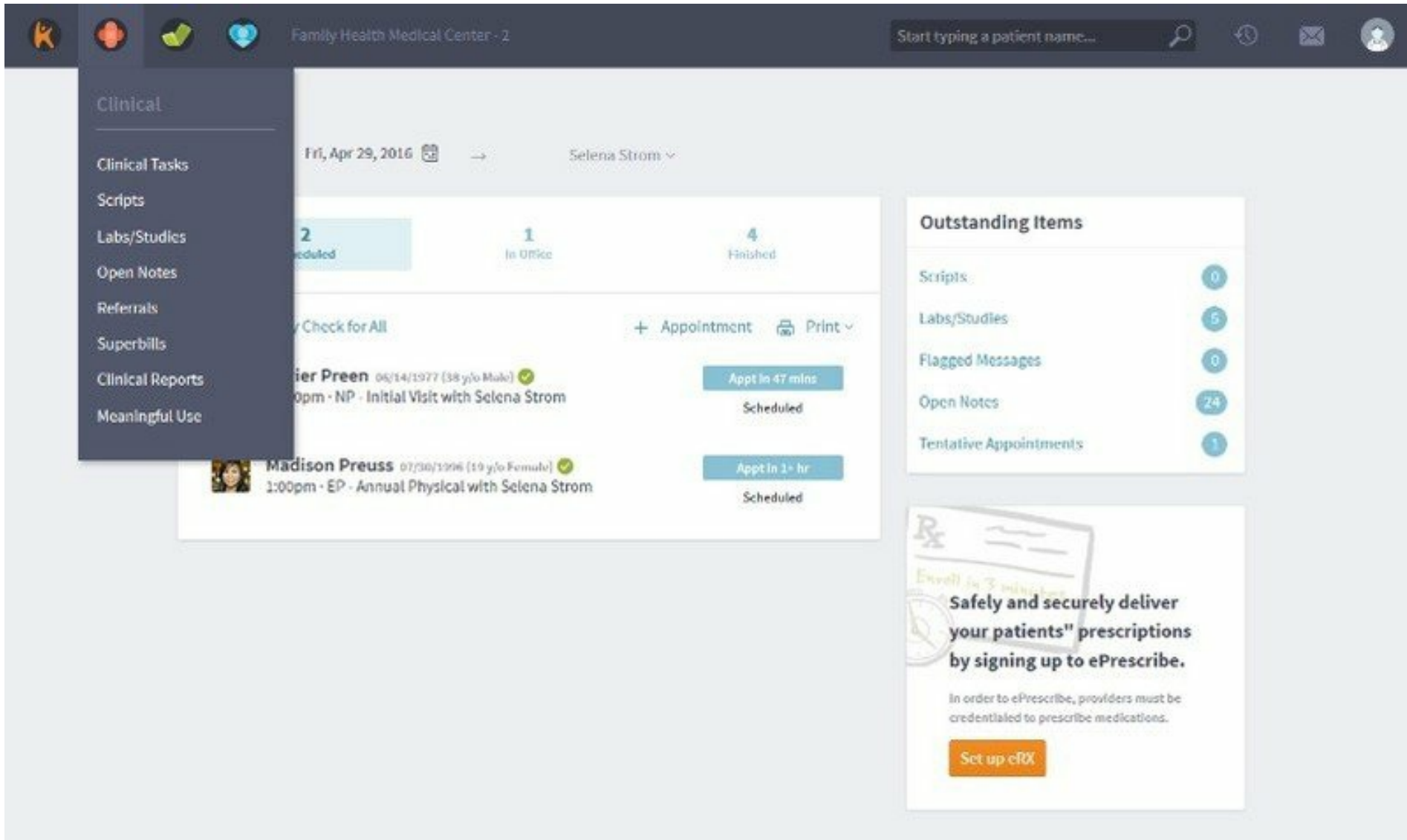
	X
OTOLARYNGOLOGY	X
PAIN MANAGEMENT	X
PEDIATRICS	✓
PHYSICAL THERAPY AND REHABILITATION	✓
PLASTIC SURGERY	X
PODIATRY	X
PROCTOLOGY	X
PULMONOLOGY	X
RADIOLOGY	X
RHEUMATOLOGY	X
SLEEP MEDICINE AND CENTERS	X
SPEECH THERAPY	✓
SURGERY	✓
URGENT CARE	✓
UROLOGY	X
VASCULAR DISEASES AND PHLEBOLOGY	X
OTHER SPECIALTIES	✓
CHIROPRACTIC	✓
PRACTICE SIZE	

SOLO PRACTICE	✓
1-10 PHYSICIANS	✓
11-50 PHYSICIANS	✓
OVER 50 PHYSICIANS	✗
<b>SOFTWARE FEATURES</b>	
APPOINTMENT MANAGEMENT	✓
BILLING MANAGEMENT	✓
CLINICAL WORKFLOW	✓
DOCUMENT MANAGEMENT	✓
EM CODING	✗
INSURANCE AND CLAIMS	✓
LAB INTEGRATION	✓
MEDICAL TEMPLATES	✗
PATIENT DEMOGRAPHICS	✓
PATIENT HISTORY	✗
PATIENT PORTAL	✓
REFERRALS	✗
REPORTING AND ANALYTICS	✓
SCHEDULING	✓
VOICE RECOGNITION	✗
	✓

<del>E-PRESCRIPTION</del>	
<b>FURTHER INFORMATION</b>	
ONC-ATCB	2015
ONC-ATCB CERTIFYING BODY	Drummond
IMPLEMENTATION COST	From \$300 / Month
PRICING	Starting from \$160 / User / Month - more accurate quotes from Kareo directly
USERS	35,000



## SOFTWARE SCREENSHOTS



The screenshot displays the Kareo EHR interface for a medical center. The top navigation bar includes the Kareo logo, several status icons, the text "Family Health Medical Center - 2", a search bar with the placeholder "Start typing a patient name...", and icons for a clock, email, and user profile.

A sidebar menu is open on the left, listing various clinical functions: Clinical, Clinical Tasks, Scripts, Labs/Studies, Open Notes, Referrals, Superbills, Clinical Reports, and Meaningful Use.

The main content area shows a patient list for "Selena Strom" on "Fri, Apr 29, 2016". The list includes columns for "Scheduled" (2), "In Office" (1), and "Finished" (4). Two patient entries are visible:

- Madison Preen** (DOB: 06/14/1977, 38 y/o Male) with a status of "Scheduled" and an appointment "Appt In 47 mins".
- Madison Preuss** (DOB: 07/30/1996, 19 y/o Female) with a status of "Scheduled" and an appointment "Appt In 1+ hr".

Each entry includes a small profile picture and a checkmark icon. Action buttons for "+ Appointment" and "Print" are also present.

On the right side, there is an "Outstanding Items" widget with the following counts:

- Scripts: 0
- Labs/Studies: 5
- Flagged Messages: 0
- Open Notes: 24
- Tentative Appointments: 1

At the bottom right, there is a promotional banner for ePrescribe with the text: "Safely and securely deliver your patients' prescriptions by signing up to ePrescribe." Below this, it states: "In order to ePrescribe, providers must be credentialed to prescribe medications." and features a "Set up eRx" button.

Family Health Medical Center

Start typing a patient name...

Agenda Mon, May 16, 2016

Family Health Medical Center All Providers/Staff

8 Scheduled 0 In Office 10 Pending

Run Eligibility Check for All Appointment Print

John Recanto 10:00 AM - 10:15 AM (10 min) Evaluation Visit with Benjamin Grimsley

Jason Pahl 1:30pm - EP - Ext Follow-up Visit with Selena Storm

Edward Ritter 2:30pm - PT - Evaluation Visit with Benjamin Grimsley

Marquel France 3:00pm - NP - Assessment with Selena Storm

Ashley Rivers 3:15pm - PT - Evaluation Visit with Benjamin Grimsley

Jake Roberts 3:30pm - PT - Follow Up Therapy with Benjamin Grimsley

Outstanding Items

Scripts 0

Labels/Studies 0

Flagged Messages 0

Open Notes 10

Tentative Appointments 0

Quick Links to Get Started

Use this list of links to get the most out of Kana.

- Kana Help Center
- Get Started with Clinical
- Get Started with Marketing
- Getting Started with Billing
- Download the Billing Client

Show More

Sturgisville Family Practice

Start typing a patient name...

### Insurance Collections

Sort: Provider: All Location: All Since: Forever Search Insurance collections...

Provider	Location	Since	Charged	Procedures
Schubert, Nancy	Stones, Jonathan, MD	04/11/2014	\$300.00	2 Procedures
Isla, James	Romeroff, Tasha, MD	04/11/2014	\$248.00	1 Procedure

739 Days since submitting

~99214 UHC - Plumbers Trust Latest Activity: Charge sent to payer, primary insurance processing, following up with payer.

Transaction History

04/17/14 Claim Processed - Received message OK: Processed by GatewayEDI (CSR/EIN) statement came - claim processing Status: ACK reported GatewayEDI Tracking #: 1040170400404 (MO) Status: ACK Paper Entry acknowledges receipt of claim/center Acknowledgment/Receipt Entry acknowledges receipt of claim/center Acknowledgment/Receipt.

Superbill - Coding (for Michael Ike)

[ICD code(s) 465.9,706.9,786.2,R05 are applied to Procedure code 99212.]

Provider: Selena Storm Location: Family Health Medical Center

Date of Visit: 04/13/2016

Diagnosis Codes (enter ICD diagnosis codes here)

Enter ICD-10 code or name ICD-10 Browse Add to List (A maximum of 12 ICD codes is allowed)

Rank	Diagnosis description	ICD-9	ICD-10
1	Acute upper respiratory infection, unspecified	465.9	J06.9
2	Cough	786.2	R05

Procedure Codes (enter EM, CPT and HCPCS procedure codes here)

Start typing code or name Browse Add to List Calculate EM

Rank	Code	Qty	Modifiers	Selected Diagnosis
1	99212 Office/visit, est pt, 2 key components: pr	1		2 selected

Comments

bill primary

Assessment

Upper respi

Plan

480 characters remaining

Rapid reporting CDC as Auto & automatic/Date Return visit on 1

Set Status Work in Progress Save Cancel

Upper Respir